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¹ Past, present, and future of decision support technology \$

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10 Abstract

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Past, present, and future of decision support technology³²

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"*Unisology Si* Since the early 1970s, decision support systems (DSS) technology and applications have evolved significantly. Many technological and organizational developments have exerted an impact on this evolution. DSS once utilized more limited database, modeling, and user interface functionality, but technological innovations have enabled far more powerful DSS functionality. DSS once supported individual decision-makers, but later DSS technologies were applied to workgroups or teams, especially virtual teams. The advent of the Web has enabled inter-organizational decision support systems, and has given rise to numerous new applications of existing technology as well as many new decision support technologies themselves. It seems likely that mobile tools, mobile e-services, and wireless Internet protocols will mark the next major set of developments in DSS. This paper discusses the evolution of DSS technologies and issues related to DSS definition, application, and impact. It then presents four powerful decision support tools, including data warehouses, OLAP, data mining, and Web-based DSS. Issues in the field of collaborative support systems and virtual teams are presented. This paper also describes the state of the art of optimization-based decision support and active decision support for the next millennium. Finally, some implications for the future of the field are discussed. \odot 2002 Published by Elsevier Science B.V. $\frac{22}{23}$

24 Keywords: Decision support technology; DSS development; Collaborative support systems; Virtual teams; Optimization-based decision support

$\frac{96}{2}$ 1. Introduction

28 Decision support systems (DSS) are computer tech-29 nology solutions that can be used to support complex

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decision making and problem solving. DSS have 30 evolved from two main areas of research—the theore- 31 tical studies of organizational decision making (Simon, 32 Cyert, March, and others) conducted at the Carnegie 33 Institute of Technology during the late 1950s and early 34 1960s and the technical work (Gerrity, Ness, and 35 others) carried out at MIT in the 1960s [32]. Classic 36 DSS tool design is comprised of components for (i) 37 sophisticated database management capabilities with 38 access to internal and external data, information, and 39 knowledge, (ii) powerful modeling functions accessed 40 by a model management system, and (iii) powerful, 41 yet simple user interface designs that enable interac- 42

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43 tive queries, reporting, and graphing functions. Much 44 research and practical design effort has been conducted 45 in each of these domains.

 DSS have evolved significantly since their early development in the 1970s. Over the past three deca- des, DSS have taken on both a narrower or broader definition, while other systems have emerged to assist specific types of decision-makers faced with specific kinds of problems. Research in this area has typically focused on how information technology can improve 53 the *efficiency* with which a user makes a decision, and can improve the effectiveness of that decision [49].

 The evolution of information technology infrastruc- tures parallel the three eras of growth in the computer industry—the data processing (DP) era, the micro- computer era, and the network era [44]. Based on the infrastructures, DSS tools started in the DOS and UNIX environments around the late 1970s and then moved to Windows in the early 1990s. The advent of the Internet has given rise to many new applications of existing tech- nology. The technology behind DSS is well suited to take advantage of the opportunities that the World Wide Web (Web) presents, especially the rapid dissemination of information to decision-makers. The Web's impact on decision making has been to make the process more efficient and more widely used. This is due largely to the fact that a typical browser serves as the user inter- face component of the decision-making systems, i.e., making the technology easy to understand and use.

 The evolution of the human –computer interface is the evolution of computing. The graphical user inter- face (GUI) that was refined at Xerox, popularized by Macintosh, and later incorporated into Windows, and then the Palm, are typical examples of how significant the GUI is integrating technology into decision-mak- er's and/or user's daily tasks. In the future, decision- makers will access electronic services through their mobile phones or other wireless devices as much as through their desktop computers. In the future, mobile tools, mobile e-services, and wireless Internet proto- cols will mark the next major sets of development in DSS [15], thereby expanding the accessibility of the tools to decision-makers wherever they may be.

 The primary purpose of this paper is to present the past, present, and future of decision support systems, including the latest advances in decision support tools. The paper discusses a number of important topics including development of the DSS concept, data warehousing, on-line analytical processing, data mining, 91 Web-based DSS, collaborative support systems, virtual 92 teams, knowledge management, optimization-based 93 DSS, and active decision support for the next millen- 94 nium. This paper has seven main sections. The next 95 section discusses development of the DSS concept. 96 Section 3 is a description of data warehousing, on-line 97 analytical processing, and data mining. Section 4 dis- 98 cusses collaborative support systems, virtual teams, 99 and knowledge management. Section 5 discusses opti- 100 mization-based DSS, and Section 6 discusses active 101 decision support for the next millennium. The final 102 section provides some implications for the future of 103 decision support technology. 104

2. Development of the DSS concept 105

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Infinition, while other systems have energed to assist Section 3 is a description of data warehousing, on-lige
distor by the The original DSS concept was most clearly defined 106 by Gorry and Scott Morton [23], who integrated 107 Anthony's [2] categories of management activity and 108 Simon's [54] description of decision types. Anthony 109 described management activities as consisting of stra- 110 tegic planning (executive decisions regarding overall 111 mission and goals), management control (middle man- 112 agement guiding the organization to goals), and opera- 113 tional control (first line supervisors directing specific 114 tasks). Simon described decision problems as existing 115 on a continuum from programmed (routine, repetitive, 116 well structured, easily solved) to nonprogrammed 117 (new, novel, ill-structured, difficult to solve). Gorry 118 and Scott Morton combined Anthony's management 119 activities and Simon's description of decisions, using 120 the terms structured, unstructured, and semi-structured, 121 rather than programmed and nonprogrammed. They 122 also used Simon's Intelligence, Design, and Choice 123 description of the decision-making process. In this 124 framework, intelligence is comprised of the search for 125 problems, design involves the development of alter- 126 natives, and *choice* consists of analyzing the alterna- 127 tives and choosing one for implementation. A DSS was 128 defined as a computer system that dealt with a problem 129 where at least some stage was semi-structured or un-
130 structured. A computer system could be developed to 131 deal with the structured portion of a DSS problem, but 132 the judgment of the decision-maker was brought to bear 133 on the unstructured part, hence constituting a human – 134 machine, problem-solving system. 135

 Gorry and Scott Morton also argued that character- istics of both information needs and models differ in a DSS environment. The ill-defined nature of informa- tion needs in DSS situations leads to the requirement for different kinds of database systems than those for operational environments. Relational databases and flexible query languages are needed. Similarly, the ill-structured nature of the decision process implied the need for flexible modeling environments, such as those in spreadsheet packages.

 Fig. 1 describes what probably came to be a more customarily used model of the decision-making proc- ess in a DSS environment. Here, the emphasis came to be on model development and problem analysis. Once the problem is recognized, it is defined in terms that facilitate the creation of models. Alternative solutions are created, and models are then developed to analyze the various alternatives. The choice is then made and implemented consistent with Simon's description. Of course, no decision process is this clear-cut in an ill- structured situation. Typically, the phases overlap and blend together, with frequent looping back to earlier stages as more is learned about the problem, as sol-utions fail, and so forth.

160 Over the last two decades or so, DSS research has 161 evolved to include several additional concepts and 162 views. Beginning in about 1985, group decision support systems (GDSS), or just group support systems 163 (GSS), evolved to provide brainstorming, idea evalua- 164 tion, and communications facilities to support team 165 problem solving. Executive information systems (EIS) 166 have extended the scope of DSS from personal or small 167 group use to the corporate level. Model management 168 systems and knowledge-based decision support sys- 169 tems have used techniques from artificial intelligence 170 and expert systems to provide smarter support for the 171 decision-maker [5,12]. The latter began evolving into 172 the concept of organizational knowledge management 173 [47] about a decade ago, and is now beginning to ma- 174 ture. 175

In the 21st century, the Internet, the Web, and tele- 176 communications technology can be expected to result 177 in organizational environments that will be increasingly 178 more global, complex, and connected. Supply chains 179 will be integrated from raw materials to end consumers, 180 and may be expected to span the planet. Organizations 181 will interact with diverse cultural, political, social, 182 economic and ecological environments. Mitroff and 183 Linstone [43] argue that radically different thinking is 184 required by managers of organizations facing such 185 environments; thinking that must include consideration 186 of much broader cultural, organizational, personal, 187 ethical and aesthetic factors than has often been the 188 case in the past. Courtney [11], following Mitroff and 189

Fig. 1. The DSS decision-making process.

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 Linstone, suggests that DSS researchers should em- brace a much more comprehensive view of organiza- tional decision making (see Fig. 2) and develop deci- sion support systems capable of handling much ''softer'' information and much broader concerns than the mathematical models and knowledge-based sys- tems have been capable of handling in the case in the past. This is an enormous challenge, but is imperative that we face if DSS is to remain a vital force in the 199 future.

 The primary difference between Fig. 2 and typical decision models in a DSS context is the development of multiple and varied perspectives during the prob- lem formulation phase. Mitroff and Linstone [43] suggest that perspectives be developed from organiza- tional (O), personal (P) and technical (T) positions. In addition, ethical and aesthetic factors are considered as well. The mental models of stakeholders with various perspectives lie at the heart of the decision process, from defining what is a problem, to analysis of the results of trying to solve the problem.

 The technical perspective has dominated DSS prob- lem formulation in the past, and involves the develop- ment of databases and models. The organizational and personal perspectives are developed by discussing the problem with all affected stakeholders, at least as re- sources permit, so as to ensure that all relevant varia- bles are either included in models, or taken into account during the analysis, if they cannot be quantified. As many of these factors may be more humanistic and nonquantifiable, especially ethical and aesthetic con-cerns. The need for broader forms of analysis, such as

group sessions, may become even more appropriate in 222 the future. 223

The remainder of the paper discusses recent and 224 expected DSS developments in more detail. First, re- 225 cent activity in data warehousing, online analytical 226 processing (OLAP), data mining and Web-based DSS 227 is considered, followed by treatment of collaborative 228 support systems and optimization-based decision sup-
229 port. 230

3. Data warehouses, OLAP, data mining, and 231 web-based DSS 232

Beginning in the early 1990s, four powerful tools 233 emerged for building DSS. The first new tool for 234 decision support was the data warehouse. The two 235 new tools that emerged following the introduction of 236 data warehouses were on-line analytical processing 237 (OLAP) and data mining. The fourth new tool set is 238 the technology associated with the World Wide Web. 239 The Web has drawn enormous interest in the past few 240 years and it can have an even greater impact in the years 241 ahead. All of these tools remain ''hot'' topics in 242 corporate and academic computing publications. This 243 section attempts to briefly examine the past, present 244 and future of these four decision support technologies. 245

The roots of building a data warehouse lie in 246 improved database technologies. Initially, Codd [8] 247 proposed the relational data model for databases in 248 1970. This conceptual data base model has had a large 249 impact on both business transaction processing sys- 250

Fig. 2. A new decision paradigm for DSS. Source: Courtney [11].

 tems and decision support systems. More recently, Codd's specification [9] of on-line analytical process- ing (OLAP) standards has had an equally large impact on the creation of sophisticated data-driven DSS [50]. In the early 1990s, only a few custom-built data ware- houses existed. The work of Inmon [29], Devlin, and Kimball [33] promoted a data warehouse as a solution for integrating data from diverse operational databases to support management decision making. A data ware- house is a subject-oriented, integrated, time-variant, nonvolatile collection of data [29]. Many companies have built data warehouses, but there has been an ongoing debate about using relational or multidimen- sional database technologies for on-line analytical processing [55,59]. Both database technologies are currently used and relational structures like the star schema are preferred for very large data warehouses.

 Building a large data warehouse often leads to an increased interest in analyzing and using the accumu- lated historical DSS data. One solution is to analyze the historical data in a data warehouse using on-line analytical processing tools. ''On-line analytical pro- cessing (OLAP) is a category of software technology that enables analysts, managers, and executives to gain insight into data through fast, consistent, interactive access to a wide variety of possible views of informa- tion that has been transformed from raw data to reflect the real dimensionality of the enterprise as understood by the user.'' [45]

 OLAP tools have become more powerful in recent years, but a set of artificial intelligence and statistical tools collectively called data mining tools [16] has been proposed for more sophisticated data analysis. Data mining is also often called database exploration, or information and knowledge discovery. Data mining tools find patterns in data and infer rules from them [50]. The rapidly expanding volume of real-time data, resulting from the explosion in activity from the Web and electronic commerce, has also contributed to the demand for and provision of data mining tools. A new category of firms, termed ''infomediaries,'' will even conduct real-time data mining analysis of so-called ''clickstream data'' on behalf of their customers, who are typically highly interactive websites that generate a lot of data where managers wish to grasp the buying patterns of their visitors.

297 The Web environment is emerging as a very impor-298 tant DSS development and delivery platform. The primary Web tools are Web servers using Hypertext 299 Transfer Protocol (HTTP) containing Web pages cre- 300 ated with Hypertext Mark-up Language (HTML) and 301 JavaScript accessed by client machines running client 302 software known as browsers. This environment traces 303 its roots to original research by Tim Berners-Lee, who 304 in 1990 developed a point-and-click hypertext editor, 305 which ran on the "NeXT" machine. Berners-Lee re- 306 leased this editor and the first Web server to a narrow 307 technical audience in the summer of 1991 (cf., http:// 308 www.w3.org/People/Berners-Lee/ShortHistory.html). 309 His innovation led to the exciting developments in 310 e-business and e-commerce by the end of the 1990s. 311

onses existed. The work of Immon (25), Devin, and its most to original research by Tim Remerts-Less, who support management decision making and its most to interpret in the predict of the property in angular from the prope At the beginning of the 21st century, the Web is the 312 center of activity in developing DSS. When vendors 313 propose a Web-based DSS, they are referring to a 314 computerized system that delivers decision support 315 information or decision support tools to a manager or 316 business analyst using a Web browser such as Netscape 317 Navigator or Internet Explorer [50]. The computer ser- 318 ver that is hosting the DSS application is linked to the 319 user's computer by a network with the TCP/IP proto- 320 col. Most Web data warehouses support a four-tier 321 architecture in which a Web browser sends HTML 322 requests using HTTP to a Web server. The Web server 323 processes these requests using a Common Gateway 324 Interface (CGI) script. The script handles Structured 325 Query Language (SQL) generation, post-SQL process- 326 ing, and HTML formatting. This application server 327 then sends requests to a database server, which gen- 328 erates the query result set and sends it back for viewing 329 using a Web browser. Many technology improvements 330 are occurring that are speeding up query processing and 331 improving the display of results and the interactive 332 analysis of data sets. 333

Web-based DSS have reduced technological bar- 334 riers and made it easier and less costly to make de- 335 cision-relevant information and model-driven DSS 336 [50] available to managers and staff users in geograph- 337 ically distributed locations. Because of the Internet 338 infrastructure, enterprise-wide DSS can now be imple- 339 mented in geographically dispersed companies and to 340 geographically dispersed stakeholders including sup- 341 pliers and customers at a relatively low cost. Using 342 Web-based DSS, organizations can provide DSS capa- 343 bility to managers over a proprietary intranet, to cus-
344 tomers and suppliers over an extranet, or to any 345 stakeholder over the global Internet. The Web has 346

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 increased access to DSS and it should increase the use of a well-designed DSS in a company. Using a Web infrastructure for building DSS improves the rapid dissemination of ''best practices'' analysis and deci- sion-making frameworks and it should promote more consistent decision making on repetitive tasks.

 Web-based DSS vendors are rapidly innovating and mergers between vendors are common. Any analysis of the features of data warehouse, OLAP, data mining or other Web-based DSS products is obsolete before it is completed. A Web site like The Data Warehousing Information Center (http://www.dwinfocenter.org) has an extensive list of tools and tool vendors. The DSSRe- sources.COM Vendors page at URL http://www.dssre- sources.com/vendorlist/ lists more than 75 companies that market DSS products. Many of these vendors have Web-based DSS products. A number of vendors have examples of products at their Web sites.

 Building DSS with these new tools remains a com- plex analytical task. Some consultants use industry specific templates for data warehouses, others use structured design methodologies. Vendors promote Web-enable business intelligence software and Web portal software as a means to speed the development of Web-based DSS. In some situations, an existing data warehouse can be Web-enabled or made available using a Web browser, but the data storage systems may have problems serving an increased number of on- line users. Web-based DSS with data warehouses and OLAP are available 7 days a week and 24 hours a day, so the needs of users have changed. Web database architectures must handle a large number of concurrent requests, while maintaining consistent query response times as the number of users and volume of data changes and will likely increase over time.

 In most data mining applications, a data file of query results is created from a data warehouse and then analyzed by a specialist using artificial intelligence or statistical tools. This new data file could be made available through an Intranet to a broad group of business analysts by client-server technologies. In the 21st century, both e-commerce and customer relation- ship management (CRM) will increase the demand for more analysis of customer transaction data. Many software vendors and publications, such as Datamation (http://www.datamation.com/dataw/), are suggesting that all knowledge workers will become data miners in the future. This potential use of the technologies

would likely lead to poorly conceived end-user analy- 395 ses and dubious results. In many academic disciplines, 396 data mining is viewed disparagingly as ''data dredg- 397 ing.'' Knowledgeable, well-trained business users need 398 to work with the data mining classification and cluster- 399 ing tools. Making tools like neural networks, decision 400 trees, rule induction, and data visualization widely 401 available to naïve users using Web technologies will 402 be a mistake. 403

So where does the Web lead the technologies of data 404 warehousing, OLAP, data mining and model-driven 405 DSS? The universal TCP/IP protocol or Web platform 406 leads to widespread use and adoption of decision 407 support systems in organizations. Managers who have 408 not used DSS will find the new tools powerful and 409 convenient. New managers, sales staff and others who 410 were not exposed to client-server tools or other DSS 411 tools of the 1980s and 1990s will expect DSS to be easy 412 to use and available from their office, home, and client/ 413 customer locations. 414

4. Collaborative support systems¹ 415

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Web-based DSS vendors are enpidly innovating and

trees. rule induction, and data visuali One of the more significant trends over the past 20 416 years has been the evolution from individual stand- 417 alone computers to the highly interconnected telecom- 418 munications network environment of today. Initially, 419 computers within firms were connected via local area 420 networks (LANs), allowing teams and workgroups to 421 share decision-making information more easily. Then, 422 firms began to connect their networks in wide area 423 networks to facilitate sharing of information across 424 organizational boundaries. Finally, the Internet and 425 Web created an environment with almost ubiquitous 426 access to a world of information. At the same time, 427 many organizational decisions migrated from individ- 428 ual decisions to ones made by small teams to complex 429 decisions made by large diverse groups of individuals 430 within a firm or even from multiple firms. In this en-
431 vironment, several key technological developments 432 have occurred in the area of decision support. Various 433 tools to support collaboration and group processes have 434 been developed, implemented, evaluated, and refined. 435

Note: Certain elements from this section are adapted from Ref. [58].

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436 4.1. Group processes supporting decision making

 Individuals often make decisions in small groups or in large organizational networks. Alavi and Keen [1] define a business team as a ''small, self-regulating, self- contained task-oriented work group'' that ''typically focus on organizationally assigned tasks.'' Collabora-*tion* occurs within the context of cooperative work and is defined as ''multiple individuals working together in a planned way in the same production process or in different but connected production processes'' [60]. Because individuals who cooperate or perform tasks together share only partially overlapping goals, indi- vidual group members' activities must be coordinated to ensure that the disparate individuals come to share the same goals. Coordination involves actors working together harmoniously [37,38] to accomplish a collec- tive set of tasks [56]. A group decision results from interpersonal communication among group members 455 [14].

456

457 4.2. Group support systems

 Group support systems (GSS) or collaboration sup- port systems enhance the communication-related activ- ities of team members engaged in computer-supported cooperative work. The communication and coordina- tion activities of team members are facilitated by tech- nologies that can be characterized along the three continua of time, space, and level of group support [1,14,30]. Teams can communicate synchronously or asynchronously; they may be located together or remotely; and the technology can provide task support primarily for the individual team member or for the group's activities. These technologies are utilized to overcome space and time constraints that burden face- to-face meetings, to increase the range and depth of information access, and to improve group task perform- ance effectiveness, especially by overcoming ''process losses'' [41,42]. In short, GSS facilitates more effective group interaction, leading to greater decision-making effectiveness in modern distributed organizations. [58] GSS and computer-mediated communication sys- tems (CMCS) provide support for either synchronous or asynchronous meetings. Synchronous meetings are spontaneous where ideas are exchanged with little structure. Participants communicate with each other in such a way that it is sometimes difficult to attribute an idea to one participant or establish the reason behind 483 a particular decision. It is estimated that managers 484 spend 60% of their communication time in synchro- 485 nous meetings [46], which include face-to-face meet- 486 ings, telephone calls, desktop conferencing, certain 487 group decision support systems (GDSS), and Web- 488 based "chat rooms." 489

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concerns within the context of congenuity every and the charch anynchromous mectings are more
of defined as "multiple On the other hand, asynchronous meetings are more 490 structured than synchronous meetings. These meetings 491 rely more on documents exchanged among partici- 492 pants. Compared to synchronous meetings, asynchro- 493 nous meeting participants have longer to compose their 494 messages and, therefore, it is easy to attribute an idea 495 to its originator and establish the reason behind a 496 particular decision. However, asynchronous meetings 497 require more time than synchronous meetings because 498 information exchange takes longer. Asynchronous 499 meetings are frequently used by groups where at least 500 one participant is in a remote location [34]. Technol- 501 ogies that facilitate asynchronous meetings include e- 502 mail, bulletin board systems, and Internet newsgroups. 503 Computer conferencing, which is a ''structured form 504 of electronic mail in which messages are organized by 505 topic and dialogues are often mediated" $[3,27]$, can be 506 asynchronous (such as bulletin board systems and 507 Internet newsgroups) or synchronous (such as "chat 508 rooms''). 509

4.3. Virtual teams and the impact of technology 511

As decision making moves from an individual act- 512 ivity toward a group one, many organizations are 513 forming ''virtual teams'' of geographically distributed 514 knowledge workers to collaborate on a variety of 515 workplace tasks. The effects of the reduced ''commu- 516 nication modalities" on virtual team members and the 517 circumstances in which these effects occur has been 518 the focus of much of the CMCS research [28,42]. Al- 519 though not definitive in terms of specific effects, the 520 research in this area suggests that virtual teams com- 521 municate differently than face-to-face groups [6,25, 522] 42,58]. While there is a plethora of research describ- 523 ing various technologies for computer-mediated com- 524 munications, there is a lack of studies examining 525 ''sustained, project-oriented teamwork of the sort that 526 is important in most real-world organizations'' [20]. 527 An analysis of CMCS communication characteristics 528 is warranted. 529

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these co-fuse conversation, such as paraverhal (one becoming a necessary tool, organizations unta trivice vociet. In the symmetric fusion over evolve, in the symmetric fusion conversion, hand genutes, and other are computi Collaboration support systems play a central role in facilitating communication among members of virtual teams. The technology imposes constraints on com- munication that are likely to affect a group's perform- ance. People rely on multiple modes of communication in face-to-face conversation, such as paraverbal (tone of voice, inflection, voice volume) and nonverbal (eye movement, facial expression, hand gestures, and other body language) cues. These cues help regulate the flow of conversation, facilitate turn taking, provide feed- back, and convey subtle meanings. As a result, face-to- face conversation is a remarkably orderly process. In normal face-to-face conversation, there are few inter- ruptions or long pauses and the distribution of partic- ipation is consistent, though skewed toward higher status members [36,40]. Collaboration support systems preclude these secondary communication modes, thus altering the orderliness and effectiveness of informa- tion exchange. Such communication modalities are constrained to a varying extent depending on the cha- racteristics of the technological system. For example, electronic mail prevents both paraverbal and nonver- bal cues, telephone conference calls allow the use of most paraverbal cues (but not nonverbal ones), while videoconferencing enables extensive use of both para- verbal and nonverbal cues. The lack of these cues reduces the richness of the information transmitted by virtual team members. Daft and Lengel [13] define media richness as ''the ability of information to change understanding within a time interval.'' Rich media allow multiple information cues (the words spoken, tone of voice, body language, etc.) and feedback. It takes more time and effort by group members to achieve the same level of mutual understanding in a lean medium, such as CMCS, than in a rich one such as face-to-face communication. This communication con- straint affects the group's ability to reach a consensus decision.

 Because virtual teams communicate less efficiently than face-to-face groups [25,26,42], they tend to be more task-oriented and exchange less social–emo- tional information, slowing the development of rela- tional links [6]. Development of relational links is important because researchers have associated strong relational links with many positive outcomes inclu- ding enhanced creativity and motivation, increased morale, fewer process losses, and better decisions 577 [57,58].

4.4. Creating effective virtual teams 578

Face-to-face teams generally report greater satisfac- 580 tion with the group interaction process than virtual 581 teams [57,58]. Therefore, since virtual teams are 582 becoming a necessary tool, organizations must strive 583 to bolster the satisfaction level of CMCS. If this were 584 accomplished, there would be no significant drawback 585 to the use of virtual teams, which can be made more 586 acceptable and satisfying in several ways. Zack [61] 587 showed that the highly interactive nature of face-to- 588 face meetings makes this mode ''appropriate for build- 589 ing a shared interpretive context among group mem- 590 bers, while [CMCS], being less interactive, is more 591 appropriate for communicating within an established 592 context.'' Ongoing groups have an established culture 593 and set of routines, and may have a greater commitment 594 to achieving effective communications. Further, Zack 595 suggested that while ''social presence'' (a sense of be- 596 longing) is diminished in virtual teams, it is the lack of 597 interactivity that primarily constrains computer medi- 598 ated communication. 599

Users of CMCS must exercise leadership and influ- 600 ence with little means of social control, and some 601 members may become "lost in cyberspace" and may 602 ''drop out'' of virtual teams in the absence of familiar 603 communications patterns. Care must be exercised to 604 develop and foster familiarity and proficiency with 605 these new tools and techniques of social interaction. 606 The most important goal of CMCS is to foster inter- 607 action, inclusion and participation [39], which are all 608 related to the feeling of ''being there'' or social pres- 609 ence [61]. Social presence defines the extent to which a 610 communications medium allows participants to expe- 611 rience each other as being psychologically close or 612 present [19]. Face-to-face communication, for exam- 613 ple, is characterized by social cues such as nonverbal 614 and paraverbal communications channels and contin- 615 uous feedback [52]. The success of group support 616 systems lies in part on their ability to provide the par- 617 ticipants with socioemotional content sharing. Clearly, 618 videoconferencing offers a greater opportunity for 619 sharing these social cues than text-based communica- 620 tions modes, yet the latter do not entirely lack such cues 621 [51,57]. Designers of GSS should explicitly work to 622 incorporate innovative methods and channels for shar- 623 ing various cues between participants, such as ''emo- 624 ticons'' (also known as ''smileys'') to increase the 625

 media richness of their communications. Whereas many first-time users of CMCS such as e-mail might write formal messages that read like business letters, the messages of high-volume users usually evolve into a far more familiar tone with personal comments and common terms and abbreviations that can create a greater sense of actually speaking with someone.

 Kraut et al. [35] suggest that whereas formal com- munication is characterized by preset agendas between arranged participants scheduled in advance with ''im- poverished content,'' informal communication often occurs spontaneously with no arranged agenda bet- ween random participants with richer content. Further, they show that informal encounters create a common context and perspective that support planning and coordination of group work. Without informal ex- changes, ''collaboration is less likely to start and less productive if it does occur'' [35]. Participants in purely computer-mediated systems who have never met and exchanged informal conversation have exhibited a strong desire to do so when given the opportunity— GSS developers should facilitate informal face-to-face contact wherever possible.

 In the future, organizations introducing these deci- sion support technologies into the workplace must leverage the beneficial differences inherent in com- puter-mediated communications and mitigate the neg- ative differences. Managers must become familiar with the strengths and limitations of the relevant technolo- gies. The use of collaborative support systems will in- crease as the Web enables more strategic alliances and as intranets become a widespread platform for group decision making.

659 5. Optimization-based decision support models

 This section describes the state of the art of opti- mization-oriented decision support, and speculates on the future of such systems. Model-based decision support can be divided into three stages: formulation, solution, and analysis. Formulation refers to the gen- eration of a model in the form acceptable to a model solver. The solution stage refers to the algorithmic solution of the model. The analysis stage refers to the 'what-if' analyses and interpretation of a model sol- ution or a set of solutions. The development of DSS tools to support these three stages has occurred at different rates. Research in optimization traditionally 671 focused on generating a better solution algorithm; as 672 the technologies have evolved, more progress has been 673 made in the formulation and analysis functions of $DSS = 674$ support. 675

5.1. Formulation 677

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Kratt et al. [35] suggests that whereas from
all the versus freedomentalized in advantage parall Converting a decision-maker's specification of a 678 decision problem into an algebraic form and then into 679 a form understandable by an algorithm is a key step in 680 the use of a model. We have come a long way from the 681 days of requiring an optimization problem to be input 682 in the commonly used Mathematical Programming 683 System (MPS) format. Several algebraic modeling 684 language processor systems (AMLPS) have been de- 685 veloped that make it convenient to input the modeler's 686 form of an optimization problem directly into a solver. 687 These AMLPS also can read and write data files from/ 688 to many diverse databases, enabling a truly integrated 689 model generation. Some of theses AMLPS support 690 ODBC calls and thus now can be used for development 691 of a model that depends upon many data sources 692 located across an enterprise. Indeed, the growth in 693 these systems is now leading to the development of a 694 Modeling Environment (ME) where the solver takes a 695 support role. The ME serves as the model translator and 696 manager of all input/output and interaction with the 697 user. These systems are extensible through a link to any 698 other solver. 699

The next generation of formulation support is dis- 700 played in further integration of the model specification 701 in host computing platforms. Modeling Environments 702 are becoming available as APIs so that these can be 703 called directly into an end-user application. The for- 704 mulation support is also extended through the growth 705 of enterprise resource planning (ERP) movement. 706 Optimization-based DSS will play a key role in the 707 next wave of ERP software, and the modeling lan- 708 guages will make it happen. 709

5.2. Solution 711

Historically, most of the research effort in operations 712 research (OR) has been concentrated on development 713 of new algorithms to solve problems faster. The good 714 news is that decision support software developers 715 appear to incorporate advances in the solution algo- 716

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717 rithms quite quickly to let the user benefit from these 718 enhancements. Some major trends are highlighted 719 below.

 The traditional linear programming software con- tinues to be refined in both simplex method and interior point algorithms. The emphasis is on taking advantage of problem characteristics to reduce the problem size or to speed up a specific algorithmic step. The result is the ability to solve really large problems. It has also en- abled the modelers to consider uncertainty in the de- cision situation through stochastic programming with recourse type approaches.

 Perhaps the biggest gains in the solution algorithms are evident in the mixed-integer programming (MIP) arena. With the incorporation of various tricks, solu- tions of much larger MIP problems are now possible. A major development is the solution of integer program- ming problems is the use of constraint logic program- ming [17,18]. This approach employs the tree search philosophy of branch and bound, but does not require solution of LP problems.

 The next major trend in the solution software is the growth of metaheuristics to solve combinatorial prob- lems [21,22]. The techniques employed include tabu search, genetic algorithms, simulated annealing, neural networks, and several others. For example, Evolver is a commercially available tool (from Palisades Software) that solves MIP problems using genetic algorithms. The combination of techniques from artificial intelli- gence and operation research to attack much larger problems is going to benefit the DSS movement in the next few decades.

 Traditionally sold optimization software is becom- ing a foundation in the DSS platform. A casual look at a recent issue of ORMS Today would show advertise- ments from companies such as Maximal Software offering their solver in Application Programming Inter- face (API) form to XA offering their product for full integration in ABAP/4, SAP's programming language.

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 Only recently have vendors of optimization soft- ware begun to focus on the final stage of the modeling process—analysis. This stage includes delivery of model solution in a usable form to enhance the ability to analyze and understand the problem and the solution. Report generating functionality is now a common feature used to present the results to the user in a usable 764 form that can be integrated into databases. Solutions 765 can also be stored in popular spreadsheet formats for 766 simple graphical analyses or report generation. Some 767 modeling environments offer their own graphical dis- 768 play tools to display results in easy to use format. It is 769 likely that the growth of new visualization tools will 770 benefit the process of solution delivery in OR models as 771 well. It would be possible to incorporate multimedia in 772 highlighting solutions or especially exceptions to the 773 norm or signal infeasibilities. 774

in algorithms. The criptolaris is on taking aftwantage play took to display results in early to as the crime of the system in the probability to solve cally happen the system in the provide the system of the proportio alg The analysis stage has also benefited from incorpo- 775 ration of deductive techniques such as IIS [7] to diag- 776 nose the cause of infeasibilities or ANALYZE [24] to 777 perform post solution analysis beyond the classic 778 sensitivity analysis. A new trend is the ability to store 779 and analyze multiple solution scenarios. The Scenario 780 Manager tool within Microsoft Excel popularized the 781 concept of saving multiple solutions and understands 782 any underlying patterns. Some researchers [53] have 783 proposed the use of inductive analysis techniques to 784 further generate insight into the problem by studying 785 multiple solutions. The concept of generating multiple 786 'what-if' scenarios and solutions is now available in 787 commercial software such as Risk Optimizer from 788 Palisade Software. 789

We have seen many developments in analytical 790 models, optimization and model-based DSS, but the 791 possibilities for greater exploitation of models in deci- 792 sion making are enormous. In the next section, we 793 examine some broader issues in actively supported ma- 794 nagement decision making. 795

6. Active decision support for the next millennium 796

The need for active decision support was asserted 797 by Keen [31] when he outlined ''the next decade of 798 DSS'' in 1987. His first point is that the DSS technol- 799 ogy itself is not important—it is the *support* we intend 800 to provide which is the key element. Keen gave DSS 801 research the following broad agenda: (i) it should look 802 for areas where the proven skills of DSS builders can 803 be applied in new, emergent or overlooked areas; (ii) it 804 should make an explicit effort to apply analytic models 805 and methods; it should embody a far more prescriptive 806 view of how decisions can be made more effectively; 807 (iii) it should exploit the emerging software tools and 808

⁷⁵⁷ 5.3. Analysis

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 experience base of AI to build semi-expert systems, and (iv) it should re-emphasise the special value of DSS practitioners as being their combination of exper- tise in understanding decision making and knowing how to take advantage of developments in computer-related fields.

 We will use Keen's agenda for ''the next decade of DSS'', but we will update it from 1987 to 1997, and look ahead to the year 2007. Managers and knowledge workers in the late 1980s and 1990s are different from earlier DSS users, and will be quite different from those of 2007. Technological proficiency levels of all users continue to increase. The compromises we made with system designs in order to facilitate the use of DSS by inexperienced users in the late 1980s will not be necessary for the users of the 2007. On the other hand, this new generation of technologically advanced users will also expect more functionality in DSS technology. The DSS technology of the future will be enhanced by mobile tools, mobile e-services, and wireless protocols such as Wireless Applications Protocol (WAP), Wire- less Markup Language (WML), and iMode, thereby leading to ubiquitous access to information and deci- sion support tools. Greater collaboration functions will be enabled, facilitating more interactive decision pro-834 cesses.

 In the last few years, we have seen a steady inflow of models and tools for multiple-criteria decision making in DSS applications (Keen's second point), and it appears that this will continue as developers incorpo- rate more advanced mathematical programming soft- ware integrated with (for instance) MS Excel. The use of artificial intelligence (AI), as advocated in Keen's third point, is being replaced with intelligent systems and soft computing, which are emerging new techno- logical platforms. In fact, rather than stand-alone AI modules, intelligent logic is now usually inherent in the processing of all decision support tools.

 Because more senior executives are comfortable with information technology (IT), the roadblocks of the 1980s and 1990s for using IT in executive decision making are being removed. In fact, IT is now viewed as a strategic tool that is central to the pursuit of com- petitive advantage. Therefore, various DSS technolo- gies will be more accepted throughout the enterprise, from operational support to executive boardrooms. Further, modern corporations and their strategic busi-ness units will continue to lose their hierarchical organizational structures. Companies seek to create 857 business entities that are leaner, more flexible and more 858 responsive to a rapidly changing business environment. 859 With reductions in staff and middle management per- 860 sonnel, senior managers and executives get more di- 861 rectly involved with problem solving, decision making 862 and planning than they were in the 1980s. Agile and 863 flexible organizations also ask their managers and staff 864 to frequently change their focus. Therefore, decision 865 support tools will play a more central role in this rapidly 866 changing environment. 867

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Now a we will update it from 1987 to 1997 and the The first target for intelligent systems technology 868 should be the overwhelming flow of data, information 869 and knowledge produced for executives by an increas- 870 ing number of sources. Expert systems technology, 871 which was a focal area for venture capital in 1985– 872 1990, is now being replaced by intelligent systems, 873 which are built to fulfill two key functions: (i) the 874 screening, sifting and filtering of a growing overflow of 875 data, information and knowledge (described above), 876 and (ii) the support of an effective and productive use of 877 the Executive Information Systems (EIS), which quite 878 often is tailored to the needs and the personality of the 879 user. Intelligent systems, which can be implemented for 880 these purposes, range from self-organizing maps to 881 smart add-on modules to make the use of standard 882 software more effective and productive for the users. 883 Intelligent data mining will also play a significant role 884 in helping organizations transform huge volumes of 885 data into valuable corporate knowledge and intelli- 886 gence. 887

Software agents (also called intelligent agents) have 888 also been designed and implemented to address this 889 process of data screening and filtering. These Java- 890 based components can be designed and implemented to 891 search for data sources with user-defined search pro- 892 files, to identify and access relevant data, to copy the 893 data, and to organize and store it in a data warehouse. 894 Other agents of the same "family" can then be used to 895 retrieve the data, insert it in reports and to distribute it 896 over e-mail according to topic-specific distribution 897 profiles. 898

7. Conclusions 899

The developments in the last decade will guide us 900 in understanding the coming evolution of decision 901

 support technologies. Changes will occur in technol- ogies and in the implementation environment—users are becoming more sophisticated and more demand- ing, organizations are becoming more complex yet more agile and flexible, and global regulatory and competitive factors rapidly change, affecting the design and use of these tools. The future will offer surprises, to be sure, but certain trends can be ob-910 served.

 One such trend is the meteoric rise of the Web as a common platform from which to extend the capabil- ities of DSS to a very large number of users. The fact that a standard Web browser can be used as the user interface/dialog means that companies can introduce new DSS technologies at their sites at relatively low cost when compared to client-based DSS. A Web browser user interface allows the implementation of DSS technology with very little user training. The potential exists for web-based DSS to increase pro- ductivity and profitability, and speed the decision making process without regard to geographic limita- tions. Through increased decision making ability, reduced costs, and reduced support needs, Web-based DSS can significantly improve companies' use of their existing infrastructures. More executives and managers can have access to technology that increases overall organizational efficiency and effectiveness.

 The Web also dramatically increases the usability factors for DSS. Standard interface design factors mean that users can more quickly adopt new DSS with less training and with more confidence. How- ever, while standards are advantageous from that 934 perspective, we also recommend that *personalization* of the DSS user interface is a future area that should be addressed by developers and researchers. The processing power of today's platforms enables the design of highly configurable interfaces that identify the usage patterns of individual users and modify themselves (by reducing menu choices, for example) in order to provide higher usability for each DSS 942 user.

 Another trend is the increasing sophistication of model-based DSS software. For example, model- based DSS software is standardizing on Web tech- nologies as the fundamental technology for interface design. Most major DSS software developers now have websites and offer downloading trial software for further exploration. Even more exciting is the

trend toward using the Application Service Provider 950 (ASP) model for delivery of DSS functionality. DSS 951 software customers no longer need to purchase and 952 install the software on their own servers; they may 953 just rent it on a per-use basis from an ASP who hosts 954 the decision support application and provides secure 955 access over the Internet. This is especially useful for 956 solver software so that a modeler can employ the best 957 solver software appropriate for a specific situation 958 without having to buy every single program. Exam- 959 ples of this approach include IBM's OSL site (http:// 960 www.research.ibm.com/osl/bench.html) and the 961 NEOS Server (http://www.mcs.anl.gov/otc/Server/). 962 Bhargava et al. [4] have been developing Decision 963 Net (http://www.ini.cmu.edu/emarket/) as a portal to 964 enable the modeler to rent a specific program on a per 965 use basis. 966

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arises and movidies segmentally change, affecting the decision approach application and provides segmentally
gigan and use of these rooks. A major trend is how the Web is supporting more 967 interactivity and collaboration in DSS. Organizations 968 are building not only virtual team structures, but also 969 entire virtual organizations, based on this technolog- 970 ical platform. With the application of intranets and 971 enterprise resource planning (ERP) systems, entire 972 organizations routinely interact via technology with 973 little or no face-to-face interaction. Such virtual organ- 974 izations have seemingly overcome all barriers of time 975 and space, and have created entire firms with remote 976 business partners. A final trend in this domain is the 977 development of *ubiquitous computing* based on secure 978 wireless band width and new "thin client" devices 979 such as Web-enabled digital phones and digital assis- 980 tants. In this environment, virtual teammates can truly 981 collaborate anywhere and anytime. Without the need 982 to physically be at a computer tied to a wired network, 983 individuals are free to collaborate more naturally and 984 nearly all the time. This ensures even greater connec- 985 tivity to members of workgroups and virtual teams, 986 with greater access and more robust decision support. 987 Another benefit of this wireless interactivity is the 988 enhancement of the ability of knowledge workers to 989 collect multiple perspectives on decision problems as 990 suggested in Fig. 2. Using the multiple perspectives 991 approach to problem formulation should help lead us 992 towards Keen's goal of finding areas where tools can 993 be developed for turning qualitative insights and 994 uncertain and incomplete data into useful knowledge. 995 Ultimately, this new environment allows individuals 996 and organizations to make more informed, more col- 997

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998 laborative decisions that will achieve the organiza-999 tion's goals more effectively.

 Though information technology is advancing the form, style, and content of decision support, we believe the development of model-based DSS is still at an early stage, and finally poised to emerge as a powerful tool for managerial support. One of the challenges in em- ploying models for decision support has been the availability of data from across various data ware- houses within an organization. The client server model of the web allows more transparent access to this data, making it possible to run models based on actual data. In a recent paper, Cohen et al. [10] describe several implementations of optimization-based DSS that inte- grate data from several sources. Many optimization software providers and professional service organiza- tions are building specific interfaces to bring all the data together to make these applications possible. The extraordinary growth of i2 Technologies and many other companies that employ optimization models to enhance the supply chain is a good example. Growth of the Internet enables smaller organizations to also employ some of the same tools. This opportunity will grow substantially and result in the next generation of cheaper, faster, and better DSS tools for a much larger client base than we have seen before.

 By extending Keen's agenda for DSS research to the year 2007, we can reformulate it with the potential support of the new technologies. DSS researchers and developers should (i) identify areas where tools are needed to transform uncertain and incomplete data, along with qualitative insights, into useful knowledge; (ii) be more prescriptive about effective decision mak- ing by using intelligent systems and methods; (iii) exploit advancing software tools to improve the pro- ductivity of working and decision making time, and (iv) assist and guide DSS practitioners in improving their core knowledge of effective decision support. This process will be enhanced by continued develop- ments in Web-enabled tools, wireless protocols, and group support systems, which will expand the inter- activity and pervasiveness of decision support technol-1040 ogies.

1041 8. Uncited reference

1042 [48]

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